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Solarvalue AG places first tranche of shares for capital increase successfully

Total accrual of liquid funds of EUR 13 million expected

The subscription period during which existing shareholders in Solarvalue AG were allowed to purchase further bearer shares for a price of EUR 64 per share ended on 6th August 2007. In accordance with the resolution adopted at the General Meeting on 27th April 2007, existing shareholders were offered the option to buy 210,000 shares. As part of an international placement, institutional investors now have the opportunity to buy the shares not taken up by the existing shareholders.

Intensive discussions with interested investors are already taking place during the course of several roadshows in New York, London and Frankfurt. Speaking on the subject, Claudia Boehringer, CEO of Solarvalue AG, says, "the results of our talks to date make us very confident that we will be able to place the remaining shares before the end of August". Apart from domestic buyers, there have been a great number of enquiries from investment funds in the USA, the UK, Italy and Slovenia. Overall a capital accrual of around EUR 13 million may be achieved.

"The great demand for shares by investors demonstrates the trust they have in us", underlines Boehringer. "Our entire management team at Solarvalue is now strengthened in its resolve to continue pursuing the path we have chosen towards creating an integrated solar group".

Solarvalue AG was founded in June 2005. The company's primary purpose is the manufacture of solar silicon. Their long-term goal is the development of a complete value chain for an integrated photovoltaics group.

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