

# PRESS RELEASE



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## Solarvalue plans issue of bonus shares

### Shareholders' Equity increased eightfold

At the annual shareholders' meeting in Berlin on March 28, 2008, the Solarvalue AG shareholders will also be asked to vote on a share capital increase from corporate funds. The proposal of the management board and the supervisory board is to convert part of the additional paid-in capital (as of December 31, 2007) indicated in the Annual Report into share capital. The company uses this measure to retain additional paid in capital in the company on a permanent basis and at the same time increase the liquidity of shares.

If the shareholders approve the proposal, seven new shares will be issued for each non-par-value share. As a result, the share capital of Solarvalue AG and also the number of the issued shares would be increased by 7,350,000 euros from 1,050,000 euros to 8,400,000 euros or shares. The new non-par-value shares are entitled to a dividend from the beginning of fiscal year 2008. After registration of the capital increase from company funds, the new shares will also be admitted to trading on the Stock Exchange.

#### **About Solarvalue:**

Solarvalue AG, Berlin, was founded in 2005. The initial purpose of the company is to produce solar grade silicon. However, it is also planned to offer the entire value added chain as a part of an integrated PV group of companies.

#### **Press and Investor Relations contact:**

Maximilian Fischer  
max. Equity  
Marketing GmbH  
D-80331 München

T +49.89.139 28 89 0  
F +49.89.139 28 89 29  
m.fischer@max-em.de  
www.max-em.de

#### **Informationen Solarvalue AG:**

www.solarvalue.com  
ir@solarvalue.com  
presse@solarvalue.com

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