



Berlin, 23.10.2008

Issuing of „bonus shares“ will become effective tomorrow

Share price will be one eighth of initial price: No reduced return on the investment for existing shareholders

The annual shareholders' meeting of Solarvalue AG which took place at the 28th of March 2008 approved a capital increase from company assets. For every existing Solarvalue-share, seven new shares will be issued.

This increases the share capital of Solarvalue AG and the number of shares issued by 7,350,000 Euro from currently 1,050,000 Euro to 8,400,000 Euro, respectively shares.

Tomorrow, Friday the 24.10.2008 our shareholders will receive an additional seven shares for each share issued without any additional payment. Regarding the issue of the new shares there are no activities required from existing Solarvalue shareholders. The technical implementation will be handled by the custodian banks.

Tomorrow, after the stock market will have opened, the Solarvalue share price will be approximately one eighth of today's closing price. The issue of "bonus shares" will not have a diluting effect on shareholders since the ownership ratio will not change. It is simply a reclassification within the shareholders' equity. Therefore the shareholders' equity of Solarvalue AG remains unchanged.

Service

For the most frequently asked questions we have compiled a question and answer catalog available at www.solarvalue.com → Investor Relations → FAQ

Please note that existing orders of Solarvalue-shares placed to the stock exchange will automatically expire at the end of today.

This document and the information contained therein does not constitute an offer to sell or a solicitation of an offer to purchase any shares in Solarvalue AG, neither in the Federal Republic of Germany nor in any other country. While every effort has been made to ensure the correctness of the information at the time of writing, no guarantee can be made that the information is free from errors. Information is subject to change.

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About Solarvalue:

The Solarvalue AG, based in Berlin, was founded in 2005. Nearest purpose of the company is the production of high purity solar grade silicon. The long term goal is the creation of an integrated photovoltaic group that covers the industry's value chain. Additional information is available on the Internet. Please visit: www.solarvalue.com.

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