

Zbirni List objav

NAROČNIK
W&P Profil Solarvalue Holding d.o.o.

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Dokument 1 od 1 (1 objav, do 70 objav v enem dokumentu)


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SOLARVALUE HOLDING

GESLA

Solarna energija, solarne elektrarne
Solarvalue proizvodnja, d.d.
W&P Profil Solarvalue Holding d.o.o.

SOLARVALUE HOLDING

2.11.2006	<i>Večer / Tiskani / doseg: 188000 / perioda: dan, 1</i>		
stran, naslov:	9, Samo še korak do prodaje ruške tovarne		
avtor	Borko De Corti		
povzetek	pogodba o prodaji TDR Metalurgije iz Ruš je že podpisana, za njeno veljavnost so potrebni še soglasje vlade in bančne garancije za denar, ki ga bo kupec namenil za razvojne naložbe		
rubrika	gospodarstvo		
žanr,površina	poročilo	382.42 cm ²	ocena
gesla	Solarvalue proizvodnja, d.d., W&P Profil Solarvalue Holding d.o.o.		

Samo še korak do prodaje ruške tovarne

Pogodba o prodaji TDR Metalurgije iz Ruš je že podpisana, za njeno veljavnost so potrebni še soglasje vlade in bančne garancije za denar, ki ga bo kupec namenil za razvojne naložbe

Potem ko je nadzorni svet Holdinga Slovenske elektrarne (HSE), ki ga vodi minister za gospodarstvo Andrej Vizjak, soglašal s pogodbo o prodaji 90,78-odstotnega lastniškega deleža TDR Metalurgije iz Ruš holdingu W & P Profil - Solarvalue iz Maribora, sta potrebni še dve stopnički, da bo prodaja dejansko opravljena. Kupec mora predložiti bančne garancije za 6 milijonov evrov, ki so del denarja, namenjenega za razvojne naložbe v prestrukturiranje obstoječe tovarne, slovenska vlada pa mora dati soglasje k pogodbi o tej prodaji. Če se bo to zgodilo predvidoma v prvi polovici tega meseca, bo novi lastnik lahko prevzel tovarno do konca novembra.

Na poziv za javno zbiranje ponudb za nekaj nad 90 odstotkov delnic TDR Metalurgije, ki je bil objavljen v začetku tega leta, se je odzvalo sedem družb, od katerih jih je šest opravilo skrbni pregled poslovanja ruške tovarne. Ker večina ponudnikov ni bila zainteresirana za nakup celotne tovarne, ampak samo za njen del, je lastnik in direktor mariborske družbe W & P Profil Alojz Cajnkó spodbudil ustanovitev holdinga, ki je potem edini vložil ponudbo za odkup. Holding W & P Profil - Solarvalue s sedežem v Mariboru, kjer ima družba Alojza Cajnkó 51-odstotni lastniški delež, nemški partner iz družbe Solarvaule pa 49-odstotnega, je prejšnji mesec že podpisal s



Sašo Bizjak

Nekdanja Tovarna dušika Ruše, kjer pa bo še naprej aktivna družba TDR Metalurgija

Holdingom Slovenske elektrarne pogodbo o nakupu tega večinskega deleža v TDR Metalurgiji, kjer sta potrebni še dve stopnički, ki smo jih uvodoma opisali, da pogodba o nakupu začne veljati. Holding je po ustanovitvi podpisal z mariborskim Stavbarjem in kranjskim Exotermom pismi o nameri, kajti omenjeni družbi sta zainteresirani za sodelovanje v primeru nakupa ruške tovarne, kjer pa nista bili zainteresirani za nakup celotne tovarne.

Delnice ruške tovarne namreč prodajajo Holding Slovenske elektrarne, ki ima 75 odstotkov delnic, preostalo pa Holding Slovenske železnice, Kapitalska družba pokojninskega in invalidskega zavarovanja in Tovarna dušika Ru-

še v likvidaciji. Ko bo nakup dejansko opravljen, bodo na posebni tiskovni konferenci podrobneje razgmili svoje načrte. Že zdaj pa je jasna želja kupca, da obstoječi del tovarne dela še naprej, vendar s prečiščenim proizvodnim programom, kjer želi v proizvodni proces vključiti tiste programe, ki imajo višjo dodano vrednost in sodijo v višji cenovni razred. Poleg tega pa se je zavezal, da bo uvedel proizvodnjo solarnega silicija. Kupec bo zadržal večino sedaj zaposlenih, ki jih je v matičnem podjetju 275, v hčerinskem invalidskem podjetju pa 66. Kupec bo opravil tudi ekološko sanacijo tovarne v takšni meri, da si bo pridobil okoljsko dovoljenje. Od Holdinga Slovenske elektrarne si je zagotovil

5-letno pogodbo o dobavi električne energije, ki jo, kot je slišati, ocenjujejo za sprejemljivo, ne pa za ugodno, vrh tega pa si bo moral električno energijo zagotoviti še iz drugih virov.

Večinski lastnik holdinga, kupca TDR Metalurgije iz Ruš, meni, da bo mogoče ruško tovarno sanirati, vendar ga čaka zelo trdo delo. Zagotovo bo potreboval prehodno obdobje za preustroj tovarne in njenega proizvodnega programa, ko bo v prihodnje namenil znatno več pozornosti izdelkom višjega cenovnega razreda in višje dodane vrednosti, ki bodo imeli prednost pred zdajšnjo množično proizvodnjo manj zahtevnih proizvodov.

Borko De Corti

Only a step away from the sale of the Ruše factory

The contract for the sale of TDR Metalurgija, located in Ruše, has already been signed; all that is needed for the contract to enter into force is governmental consent and bank guarantees for the capital which will be invested by the buyer for developmental investments

After the supervisory board of HSE, headed by Andrej Vizjak, the minister of economy, expressed its consent for the contract on the sale of a 90.78 percent share of the ownership equity of TDR Metalurgija from Ruše to the W & P Profil Solarvalue Holding from Maribor, only two more steps are needed for the realisation of the sale. The buyer must submit bank guarantees for 6 million Euros which form part of the capital, foreseen for the developmental investments in the restructuring of existing factories, and the Slovene government must give its consent for the contract on this sale. **Should this happen in the first half of this month, the new owner will be able to take over the factory by the end of November.**

Seven companies responded to a public invitation to tender for just over 90 percent of the shares of TDR Metalurgija, published at the beginning of this year, from which six performed a thorough inspection of business operations of the Ruše factory. Since most of the tenderers weren't interested in the purchase of the whole factory, the owner and director of W & P Profil, Alojz Cajnko, suggested the establishment of a holding company which was then the only one to submit a tender for the purchase. Already last month, W & P –Solarvalue Holding, established in Maribor, of which Alojz Cajnko's company owns a 51-percent equity share and its German partner from the company Solarvalue a 49-percent share, signed a contract with HSE for the purchase of the majority share in TDR Metalurgija; as already mentioned at the start, only two steps are missing for the contract to enter into force. After its establishment, Holding signed a Declaration of Intention with the Maribor Stavbar and the Kranj Exoterm since the mentioned companies expressed their interest in cooperation in the event of the purchase of the Ruše company, but weren't interested in the purchase of the whole factory.

Shares of the Ruše factory are being sold by HSE, which owns 75 percent of the shares, and by Holding Slovenske železnice, Kapitalska družba pokojninskega in invalidskega zavarovanja and Tovarna dušika Ruše - company in winding up. After the finalisation of the purchase, they will reveal their plans at a special press conference.

However, it is already clear that the buyer wishes to retain the production in the existing part of the factory but with modified manufacturing processes; programmes with a higher added value and those that belong to a higher price bracket will be added. The buyer also undertook to introduce the production of solar silicon and to keep most of the employees, from which 275 are employed in the parent company and 66 in the subsidiary. The buyer also plans to perform an ecological rehabilitation of the factory in order to obtain an environmental license. With HSE they agreed on a five year contract for the supply of electricity which is assessed as acceptable but not very favourable; besides that, electricity will have to be supplied from other sources.

The majority shareholder of the Holding, the buyer of TDR Metalurgija from Ruše, believes that it is possible to rehabilitate the Ruše factory but a lot of work needs to be done. It is almost certain that a transitional period for the restructuring of the factory and its manufacturing programme will be required, since in the future a lot more attention will be paid to the products that belong to a higher price bracket and have a higher added value, that is products which will have the priority over the current mass production of less demanding products.

Borko De Corti

picture: The former Tovarna dušika Ruše, where TDR Metalurgija will continue its activities